

## **SAVADER ASSET ADVISORS**

### **OUR COMPANY**

Savader Asset Advisors LLC (SAA) is an independent provider of municipal credit advisory services to institutional investors seeking to improve their understanding and ability to manage all types of municipal securities, including both tax-exempt and taxable.

#### **OUR CLIENTS**

Our client base includes all types of institutional investors such as community banks, private wealth management firms, managers of public bond funds and insurance companies. We also provide credit research reports and related information to third-party distributors of financial information.

#### **OUR SERVICES**

SAA's primary services are designed to provide its clients with the process, information and advice they require to make well-informed decisions. These services—available using either an individual or all inclusive format—can provide institutional investors with the support they need to successfully navigate the evolving world of municipal finance and the municipal securities marketplace.

Among these services:

- **Trading Reviews** – Provides a limited indication of an available security's credit profile to serve as a basis for an investment decision. A more complete written review can be prepared if requested.
- **Top-level Reviews** – Evaluates a portfolio's individual holdings and recommends those credits warranting a credit review.
- **Credit Reviews** – Research and analysis prepared on specific securities for purposes of making buy, sell and hold decisions as well as satisfying internal due diligence or external regulatory requirements. Report formats include brief credit outlooks, short bullet-point reviews and detailed multi-page reports, and can also be produced using customized designs and a private label format.
- **Portfolio Credit Reviews** – Portfolio evaluations of overall credit quality based on an examination of the portfolio's individual holdings whether rated by a rating agency or reviewed by SAA.
- **Ongoing Surveillance** – Regular monitoring and analysis of publicly available information to provide an early warning of a security's changing credit profile.

#### **OUR TEAM**

Led by Mitchell Savader—founder of the firm and a twenty-five year veteran of the municipal industry—SAA's team includes thirteen highly experienced credit analysts as well as other professionals and support staff. Our analysts, most with twenty years or more professional experience, and many with backgrounds at the rating agencies, also have specializations in specific credit sectors such as health care and higher education.

#### **FOR MORE INFORMATION**

If you would like to learn more about Savader Asset Advisors and receive samples of our work, please contact Mitchell Savader at (212) 354-6500 (ext. 333) or by email at [msavader@savaderassetadvisors.com](mailto:msavader@savaderassetadvisors.com).